

SELF CERTIFICATION FOR INDIVIDUAL ACCOUNTS FOR FATCA / CRS

(Mandatory for each Account Holder)

Note – If you have any questions about your tax residency, please consult your professional tax advisor.

Name of Account Holder :	
Country of Birth	
Country / ies of Citizenship	
US person	Yes <input type="checkbox"/> No <input type="checkbox"/>

Are you a tax resident of any country other than India Yes No

If yes, please indicate all countries in which you are resident for tax purposes and the associated Tax ID Number below.

Name of Country	Tax Identification Number / Other Equivalent Number	Identification Type

Declaration:

1. I understand that PS IPL is relying on this information for the purpose of determining my status in compliance with FATCA/CRS. PS IPL is not able to offer any tax advice on CRS or FATCA or its impact on me. I shall seek advice from professional tax advisor for any tax questions.
2. I agree to submit a new form within 30 days if any information or certification on this form becomes incorrect.
3. I agree that as may be required by domestic regulators/tax authorities, PS IPL may also be required to report, reportable details to the concerned entities/authorities to whom FATCA/CRS norms are applicable or close or suspend my account.
4. I certify that I will provide the information on this form and to the best of my knowledge and belief the certification is true, correct, and complete including the taxpayer identification number.

Client's Signature (S)	
Date	